



CORNELL HORN ATTORNEYS



PERSONAL INFORMATION

First Name

Middle Name

Surname

Maiden/Previous Name

SA Id Number/ Foreigner Date of Birth

Nationality

Home Telephone Number

Work Telephone Number

Mobile Number

Work Email Address

Personal Email Address

South African Income Tax Number

SARS E-Filing Login Details

Username:

Password:

Will Held By

Person/Company Name:

Contact Details:

Nominated Executor in Will

Name:

Contact Details:

Living Will Held By

Person/Company Name:

Contact Details:



CORNELL HORN ATTORNEYS



MARITAL INFORMATION

Marital Status	Unmarried <input type="checkbox"/>	Divorced <input type="checkbox"/>	Married in Community of Property <input type="checkbox"/>
		Location of Divorce:	Property
		Date:	Date:

Antenuptial Contract Number  H  /

Married ITO Muslim or Hindu Rites <input type="checkbox"/>	Customary Marriage <input type="checkbox"/>	Foreign Marriage <input type="checkbox"/>
Date:	Date:	According to the Laws of Country:

Civil Partnership

Date:

SPOUSE/PARTNER DETAILS

First Name	<input type="text"/>
Middle Name	<input type="text"/>
Surname	<input type="text"/>
SA Id Number/ Foreigner Date of Birth	<input type="text"/>
Nationality	<input type="text"/>
Home Telephone Number	<input type="text"/>
Work Telephone Number	<input type="text"/>
Mobile Number	<input type="text"/>
Email Address	<input type="text"/>



CORNELL HORN ATTORNEYS



CHILDREN'S DETAILS

First Name	
ID Number/Date of Birth	
Contact Number	
Email Address	
Home Address	
First Name	
ID Number/Date of Birth	
Contact Number	
Email Address	
Home Address	
First Name	
ID Number/Date of Birth	
Contact Number	
Email Address	
Home Address	
First Name	
ID Number/Date of Birth	
Contact Number	
Email Address	
Home Address	



CORNELL HORN ATTORNEYS



EMERGENCY CONTACT PERSONS/NEXT OF KIN

Name	Relationship	Contact Number & Email Address

Name	Relationship	Contact Number & Email Address

Name	Relationship	Contact Number & Email Address

Name	Relationship	Contact Number & Email Address

SECURITY INFORMATION

Armed Response Company	
	Contact Person:
	Contact Number:

Home Alarm Code		Home Alarm Administrator's Code	
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Home Alarm Password	
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Safety Deposit Box	Number:
	Location:

Home Safety Key Location	
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Home Access Control Code	
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Location of Spare Remote Controls	
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CORNELL HORN ATTORNEYS



PROFESSIONAL SERVICES PROVIDERS

	Company	Contact Person	Contact Details
Attorney			
Accountant			
Financial Advisor			
Insurance Broker			
Doctor			
Medical Aid Broker			
Private Banker			

EMPLOYMENT INFORMATION

Company Name	
Contact Person	
Contact Number	
Employee Number	

MEDICAL INFORMATION

Name of Medical Aid Company	
Plan Option	
Medical Aid Number	
Online Login Details	Username:
	Password:
Blood Group	
Organ Donor?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Gap Cover	Company:
	Policy Number:



CORNELL HORN ATTORNEYS



PET INFORMATION

Pet Type	
Pet Name	
Vet Name	
Vet Contact Number	
Pet Insurance	Company:
	Policy Number:
	Contact Number:
Pet Type	
Pet Name	
Vet Name	
Vet Contact Number	
Pet Insurance	Company:
	Policy Number:
	Contact Number:
Pet Type	
Pet Name	
Vet Name	
Vet Contact Number	
Pet Insurance	Company:
	Policy Number:
	Contact Number:



CORNELL HORN ATTORNEYS



MOBILE PHONE INFORMATION

Phone 1 Make & Model:

Pin Number

Phone IME Number

PUK

Contract Provider Company:

Contact Holder Name:

Contact Number if Applicable:

Phone 2 Make & Model:

Pin Number

Phone IME Number

PUK

Contract Provider Company:

Contact Holder Name:

Contact Number if Applicable:

Phone 3 Make & Model:

Pin Number

Phone IME Number

PUK

Contract Provider Company:

Contact Holder Name:

Contact Number if Applicable:



CORNELL HORN ATTORNEYS



DIGITAL INFORMATION

Platform	Username	Password
Laptop		
Tablet/iPad		
Facebook		
Twitter (X)		
Instagram		
Pinterest		
<b>Cloud Services</b>		
<b>Other</b>		

Additional Information if Applicable:  
 (Two Factor Authentication information, other online logins not mentioned above etc.)





CORNELL HORN ATTORNEYS



ACCOUNTS AND SUBSCRIPTIONS

	Company Name	Account/Reference Number
Internet Provider		
Fibre Provider		
DSTV		
Landline Telephone		
	Username	Password
Netflix		
Showmax		
Disney Plus		
	Company Name	Account/Reference Number
Retailer Accounts		
Subscriptions		
Debit Orders		



CORNELL HORN ATTORNEYS



FINANCIAL INFORMATION

	Company	Contact Details	Policy/Ref Number
Life Cover			
Funeral Cover			
House Insurance			
Personal Loan			
Pension Fund			
Annuity			
Shares			
Discretionary Investments			
Offshore Investments			
<b>Other</b>	Company	Contact Details	Policy/Ref Number



CORNELL HORN ATTORNEYS



**IMMOVABLE PROPERTIES**

Address	Erf No.	Home Loan Bank & Account No/Title Teed Held By

**BANK ACCOUNT INFORMATION**

Bank	
Account Holder Name	
Account Type	
Account Number	
Online Details	Username:
	Password:



CORNELL HORN ATTORNEYS



BANK ACCOUNT INFORMATION CONTINUED

Bank	
Account Holder Name	
Account Type	
Account Number	
Online Details	Username:
	Password:
Bank	
Account Holder Name	
Account Type	
Account Number	
Online Details	Username:
	Password:
Bank	
Account Holder Name	
Account Type	
Account Number	
Online Details	Username:
	Password:



CORNELL HORN ATTORNEYS



MOTOR VEHICLE INFORMATION

Vehicle 1

Make & Model

Registration Number

Vin Number

Location of Vehicle

Vehicle License Due Date

Registration Papers Held By

Service Book Location

Vehicle Financed By

Company:

Contact Number:

Reference Number:

Vehicle Insurance

Company:

Contact Number:

Reference Number:

Vehicle 2

Make & Model

Registration Number

Vin Number

Location of Vehicle

Vehicle License Due Date

Registration Papers Held By

Service Book Location



CORNELL HORN ATTORNEYS



MOTOR VEHICLE INFORMATION CONTINUED

Vehicle Financed By

Company:

Contact Number:

Reference Number:

Vehicle Insurance

Company:

Contact Number:

Reference Number:

Vehicle 3

Make & Model

Registration Number

Vin Number

Location of Vehicle

Vehicle License Due Date

Registration Papers Held By

Service Book Location

Vehicle Financed By

Company:

Contact Number:

Reference Number:

Vehicle Insurance

Company:

Contact Number:

Reference Number:

Car Keys & Spares Held at

Garage Remotes Held at



CORNELL HORN ATTORNEYS



**FIREARM INFORMATION**

Make & Serial Number

License Safekeeping Held At:

Contact Person:

Contact Number:

Ammunition Safekeeping Held At:

Contact Person:

Contact Number:

Make & Serial Number

License Safekeeping Held At:

Contact Person:

Contact Number:

Ammunition Safekeeping Held At:

Contact Person:

Contact Number:

Make & Serial Number

License Safekeeping Held At:

Contact Person:

Contact Number:

Ammunition Safekeeping Held At:

Contact Person:

Contact Number:



CORNELL HORN ATTORNEYS



**OTHER MOVEABLE ASSETS, VALUABLES, COLLECTIONS, JEWELLERY, ETC.**

Description

Contact Person:

Contact Number:

Safekeeping Address:

Description

Contact Person:

Contact Number:

Safekeeping Address:

Description

Contact Person:

Contact Number:

Safekeeping Address:

Description

Contact Person:

Contact Number:

Safekeeping Address:





CORNELL HORN ATTORNEYS



**OTHER MOVEABLE ASSETS, VALUABLES, COLLECTIONS, JEWELLERY, ETC.**

Description

Contact Person:

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Contact Number:

Safekeeping Address:

Description

Contact Person:

Contact Number:

Safekeeping Address:

Description

Contact Person:

Contact Number:

Safekeeping Address:



CORNELL HORN ATTORNEYS



**INTEREST IN COMPANIES/CLOSE CORPORATIONS/TRUSTS**

**Legal Entity 1**

Name of Entity:

Registration Number:

Contact Person:

Contact Number:

Type of Interest

Director

Member

Trustee

Shareholder

Beneficiary

**Legal Entity 2**

Name of Entity:

Registration Number:

Contact Person:

Contact Number:

Type of Interest

Director

Member

Trustee

Shareholder

Beneficiary

Due to the sensitive nature of this information:

- Make sure to keep it in a safe place
- Do not give unauthorized persons access to the location of this document or the contents thereof
- Remember to advise your next-of-kin/executor where your original documents are held in safe-keeping